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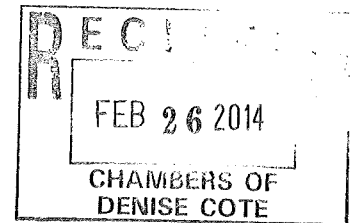
THOMAS P. LANE
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MEMO ENDORSED

February 26, 2014

BY HAND DELIVERY

The Honorable Denise Cote
United States District Judge
United States District Court
Southern District of New York
500 Pearl Street, Room 1610
New York, NY 10007



2/27/2014

Re: *Seven Seas Partnership Ltd. v. Sycamore Pictures, LLC*, Case No. 1:13-cv-05054-DLC-AJP: Judge Cote's Order entered February 25, 2014
Contains Confidential Information – Not to be Publicly Filed

Dear Judge Cote:

We write on behalf of Seven Seas Partnership Ltd. ("Seven Seas") and Sycamore Pictures, LLC ("Sycamore") in response to your Order entered on February 25, 2014, which provided as follows: "The Court will retain jurisdiction if the parties agree that the settlement agreement may be endorsed by the Court and filed in the public record. Otherwise, the case will simply be dismissed. Counsel shall advise the Court by 2/26/14 of their preference."

The parties have conferred and they desire to retain the confidential status for their settlement agreement. The Court originally dismissed this case without prejudice on February 7, 2014 on its own motion and provided that the parties would have thirty (30) days to reinstate the case.

Given the confidential settlement agreement, the parties would jointly request the Court to dismiss the action without prejudice, each party to bear its own costs. To do so, we jointly request that the Court vacate the February 7, 2014 Order and simply dismiss the case without

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prejudice, each party to bear its own costs, in a separate order. We believe that this will avoid any confusion about the February 7, 2014 Order.

If the Court requires a more formal stipulation than this letter to accomplish a dismissal without prejudice, please advise and we will furnish a formal stipulation. However, all parties are in agreement with the contents of this letter and counsel for Sycamore is copied herein.

We would be happy to discuss further with the Court if a conference call with the parties would be helpful.

Respectfully,

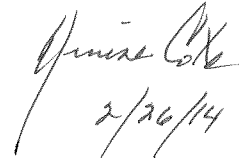


Thomas P. Lane

Encl.

cc: Maura Wogan, Esq. (via e-mail)
Caren Decter, Esq. (via e-mail)
Dan Webb, Esq.
Tim Rivelli, Esq.
The Honorable Andrew J. Peck (hand delivered)

*This case is dismissed. The Clerk of
Court shall close the case.*


2/26/14